

G7 Political, Economic Calendar - Week Ahead

All dates are in GMT.

Friday, July 23, 2010				Exp	Prev
GMT					
0645	FRA	Jun	Household consumption expenditure in manufactured goods		
			Consumer Spending Monthly	+0.5%	+0.7%
			Consumer Spending Yearly	+0.5%	+1.9%
0730	ITA	Jul	Consumer Confidence Survey		
			Consumer Confidence Index	104	104.4
0800	GER	Jul	Ifo Business Climate Index		
			Business Expectations Index	101.4	102.4
			Business Sentiment Index	101.5	101.8
			Current Conditions Index	101.9	101.1
0800	ITA	May	Retail Sales		
			Retail Sales, MoM	+0.1%	-0.3%
			Retail Sales, YoY	+0.1%	-0.5%
0830	UK	Jun	Major British Banking Groups stats		
			Net Mortgage Lending, GBP		+2.6B
0830	UK	Q2	Gross Domestic Product: Preliminary Estimate (GDP)		
			GDP Quarterly (Flash Est)	+0.6%	+0.3%
			GDP Yearly (Flash Est)	+1.1%	-0.2%
0830	UK	May	UK monthly service sector figures		
1000	EU		ECB - Member Tumpel-Gugerell speaks in London		
1100	CAN	Jun	CPI		
			All Items CPI (Cur Month)		+0.3%
			All Items CPI (Cur Year)		+1.4%
			Core CPI (Cur Month)		+0.3%
			Core CPI (Cur Year)		+1.8%
1400	US	Jun	Mass Layoffs		
1700	CAN		Bank of Canada Weekly Financial Statistics		
N/A	US		No major economic indicators scheduled.		
N/A	EU		EU reveals stress test results of 91 biggest banks		

Sunday, July 25, 2010				Exp	Prev
GMT					
2301	UK	Jul	Hometrack National House Prices Survey		
2350	JPN	Jun	Provisional Trade Statistics		
			Trade Balance (value in yen)		324.2B

Monday, July 26, 2010				Exp	Prev
GMT					
1230	US	Jun	Chicago Fed National Activity Index		
			National Activity Index		0.21
			3 Month Moving Average		0.28
1330	US	Jul	Texas Manufacturing Outlook Survey		
			Business Activity Index		-4
			Manufacturing Production Index		-1.9
1400	US	Jun	U.S. New Residential Sales		
			Overall Sales		300K
			Percent Change		-32.7%
			Months' Supply		8.5
2350	JPN	Jun	Corporate Service Price Index		
			On Year		-0.8%

Tuesday, July 27, 2010				Exp	Prev
GMT					
0610	GER	Aug	GfK consumer climate survey		

0645	FRA	Jun	Housing starts		
0800	EU	Jun	Monetary developments in the euro area (M3)		
			M3		-0.2%
			M3 (3-Month Average)		-0.2%
			Private Sector Loans		+0.2%
1000	UK	Jul	CBI Distributive Trades Survey		
			Retail Sales Volume Index		-5
			Retail Sales Volume Index (Future Expected)		11
1145	US	Jul 24	ICSC-Goldman Sachs Chain Store Sales Index		
			Chain Store Sales Index - WoW		+1.4%
			Chain Store Sales Index - YoY		+4.2%
1255	US	Jul 24	Johnson Redbook Retail Sales Index		
			MoM % Change		-0.6%
			12MonChgPct		+2.9%
			52WkChgPct		+2.7%
1300	US	May	S&P / Case-Shiller Home Price Index		
			SP Composite-10 MoM		+0.7%
			SP Composite-10 YoY		+4.6%
			SP Composite-20 MoM		+0.8%
			SP Composite-20 YoY		+3.8%
1400	US	Jul	Fifth District Survey of Manufacturing Activity		
			Manufacturing Index		23
			Retail Revenues Index		-1
			Services Revenue Index		5
			Shipments Index		31
1400	US	Jul	Consumer Confidence Index		
			Consumer Confidence Index		52.9
			Expectation Index		71.2
			Present Situation Index		25.5
1500	US	Jun	CFMMI Chicago Fed Midwest Manufacturing Index		
			Manufacturing Index (MoM)		+1.7%
			Manufacturing Index (YoY)		+13.2%
			Auto Output Index (MoM)		+3.6%
			Auto Output Index (YoY)		+38.1
			Machinery Output Index (MoM)		+1.1%
			Machinery Output Index (YoY)		+5%
			Resource Output Index (MoM)		+0.2%
			Resource Output Index (YoY)		+5.4%
			Steel Output Index (MoM)		+3.7%
			Steel Output Index (YoY)		+24%
1600	FRA	Jun	Claimant count and job advertisements		
2030	US	Jul 23	API Weekly Statistical Bulletin		
			Crude Stocks (Net Change)		-0.24M
			Gasoline Stocks (Net Change)		-0.41M
			Distillate Stocks (Net Change)		+0.98M
			Refinery Runs		88.7%
2100	US	Jul 25	ABC News Consumer Comfort Index		
			ABC News Consumer Confidence Index		-45
Wednesday, July 28, 2010				Exp	Prev
GMT					
1000	UK	Jun	Land Registry House Price Index		
1000	GER	Jul	Bavaria CPI		
			MoM Pct Change (Current Period)		+0.1%
			YoY Pct Change (Current Period)		+0.9%
1100	US	Jul 23	MBA Weekly Mortgage Applications Survey		
			Market Composite Index		753.5
			Market Composite Index Cur Chg		+7.6%
			Purchase Index (S.A.)		163.3
			Purchase Index (S.A.) Cur Chg		+3.4%
			Refinance Index		4161.9

				Refinance Index Cur Chg	+8.6%
1230	US	Jun		Advance Report on Durable Goods	
				Total Orders	-0.6%
				Orders, Ex-Defense	-1.1%
				Orders, Ex-Transportation	+0.9%
1400	US	Jun		Metropolitan Area Employment & Unemployment	
1430	US	Jul 23		EIA Weekly Petroleum Status Report	
				Crude Oil Stocks	353.46M
				Crude Oil Stocks (Net Change)	+0.36M
				Gasoline Stocks	222.15M
				Gasoline Stocks (Net Change)	+1.12M
				Distillate Stocks	166.58M
				Distillate Stocks (Net Change)	+3.94M
				Refinery Usage	91.5%
1800	US			U.S. Federal Reserve Beige Book	
2350	JPN	Jun		Preliminary Retail Sales	
				Overall Retail Sales (on year)	+2.8%
				Large-Scale Retailers' Sales	
				(on year)	-4%
2350	JPN	Jul		Provisional Trade Statistics for 1st 10 days of Month	
2350	JPN	Jun		Preliminary Retail Sales	
				On Year	+2.8%
N/A	GER	Jul		North Rhine Westphalia CPI	
				MoM Pct Change (Current Period)	0%
				YoY Pct Change (Current Period)	+0.7%
N/A	GER	Jul		Saxony CPI	
N/A	GER	Jul		Brandenburg CPI	
				MoM Pct Change (Current Period)	+0.1%
				YoY Pct Change (Current Period)	+0.8%
N/A	GER	Jul		Hesse CPI	
				MoM Pct Change (Current Period)	0%
				YoY Pct Change (Current Period)	+0.5%
N/A	GER	Jul		Baden-Wuerttemberg CPI	
				MoM Pct Change (Current Period)	+0.1%
				YoY Pct Change (Current Period)	+1%
N/A	GER	Jul		Provisional CPI	

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