➽Forex Factory (http://www.forexfactory.com/forum.php)
➽➽ Commodities and Stocks (http://www.forexfactory.com/forumdisplay.php?f=138)
➽➽➽ Financial Markets Observatory Lab (http://www.forexfactory.com/showthread.php?t=511519)
*ForexFactory thread, Financial Markets Observatory Lab., Commodities and Stocks Forum. – **2016 July 26, post n.161.***

#Financial #Markets #Observatory #Lab.

***By* ORCID: 0000-0001-5086-7401**

►*ITA.- Presidenziali USA: analisi delle curve di tendenze dei sondaggi ''Clinton vs. Trump'' e degli indicatori di Incertezza Politica.*

►ENG.- US Presidentials analysis of trending curves of polls ''Clinton vs. Trump'' and of Uncertainty Policy Indicators.

AIM OF NOTE.

►***ITA.-*** *Scopo della presente nota e' ottenere una serie di parametri chiave per valutare oggettivamente la probabilita' di vittoria di uno dei due candidati alle prossime presidenziali USA.*
*Il metodo utilizzato risulta il medesimo di quello impiegato nella formulazione della previsione **BrExit** vs. **BRemain**(vedi #**1**):*
-) Analisi delle curve componenti dei sondaggi (favorevoli a Clinton; favorevoli a Trump; spread o differenza Clinton vs. Trump);
-) Analisi degli Indicatori di Incertezza Politica, sia per gli USA sia

per gli equity-markets.
I dati utilizzati sono quelli del polls tracker di RealClearPolitics {#2}.
►**ENG.-** The purpose of this note is to obtain a group of objective parameters to assess the odds of winning of the two next US presidential candidates.
Method used is the same of the previous study on BrExit vs. BRemain (see #**1**).
-) Analysis of curve components of polls (favorable to Clinton; favorable to Trump; spread Clinton vs. Trump);
-) Analysis of Uncertainty Policy Indicators, both for USA and for equity-markets.
Data from polls-tracker of RealClearPolitics are used {#2}.

DATA.
►***ITA.-*** *Clinton mostra una costante ed importante perdita di consensi da luglio 2015 a luglio 2016 (perdita di circa 10% dallo start al minimo dei consensi).*
Trump mostra un rapido incremento dei consensi del 2015 e una lunga fase di permanenza sui massimi (41-43%: incremento complessivo del 10% circa dallo start al massimo dei consensi).
Nella secondo trimestre 2016 Trump supera per la prima volta Clinton nei consensi aggregati, anche se in modo inerziale sia come percentuale sia come settimane.
Da luglio 2015 a luglio 2016 (13 mesi complessivi) lo spread Clinton vs. Trump diminuisce di 9/10 o 90% (da 19% a 1.9% = -17.1%; Start Clinton 53% vs. Start Trump 34%; luglio 2016 Clinton vs. Trump = 44.6 vs. 42.7%), con un incremento di erosione dello spread nel 2016.
L'erosione complessiva media dello spread risulta essere di 1.32% / mese.
In caso di permanenza della pendenza dello spread osservata nel periodo luglio 2015 - luglio 2016, a fine agosto 2016 lo spread Clinton vs. Trump = zero.
Nel 2016 la pendenza della erosione dello spread mostra incremento; quindi risulta probabile un risultato zero anche imminente con ipotetico successivo sorpasso Trump vs. Clinton in agosto.
Gli indicatori di incertezza politica evidenziano incremento di incertezza (associata a ipotetica vittoria di Trump) nel 2016, in corrispondenza dell'incremento della pendenza di erosione dello spread Clinton vs. Trump.
►**ENG.-** Clinton shows a constant and important loss of consensus

from July 2015 to July 2016 (loss of about 10% from the start to the minimum of the consensus).
Trump shows a rapid increase in the 2015 consensus and a long period of permanence on maximum (41-43%: total increase of about 10% from the start of the consensus).
In the second quarter 2016, Trump exceeds for the first time Clinton aggregates consensus, although negligible either as a percentage or as weeks.
From July 2015 to July 2016 (13 months in total) the spread Clinton vs. Trump decreases by 9/10 or 90% (from 19% to 1.9% = -17.1%; 53% Clinton start vs. Trump start 34%; July 2016 Clinton vs. Trump = 44.6 vs. 42.7%), with an increase of erosion of the spread in 2016.
The erosion total average of the spread is 1.32% / month.
If there will be a permanence in the spread slope erosion observed in July 2015 to July 2016, at the end of August 2016 the Clinton vs. spread Trump = zero.
In 2016, the slope of the erosion of the spread shows important increase; then it is likely a result of zero also at the start of August, with hypothetical overtaking Trump Vs. Clinton.
The political uncertainty indicators show uncertainty increase (associated with Trump win) in 2016, matching this increase with the increase of spread slope Clinton vs. Trump %-spread.

NOTES.

▸**ITA.-** In accordo con i dati presentati, Trump supera Clinton in agosto (prima o ultima settimana a seconda della pendenza utilizzata).
▸**ENG.-** According to these data, Trump in August (at the start or last week, according to slope used) surpassess Clinton.

BIBLIOGRAPHY

{01} - Salvatore SalVi Vicidomini, 2016 - Financial Markets Observatory Lab. BrExit vs. BRemain. Some notes about Trending Curves of Polls (Undecided vs. Leave/Remain), and Net Cot Chart of GBP. - https://www.researchgate.net/publication/304355704
{02} -http://www.realclearpolitics.com/epolls/2016/president/us/general_election_trump_vs_clinton-5491.html

☒Sorry for my bad English. I hope that this post is at least minimally useful [**Contact**].
Tuned on main trend, but follows short-medium term signs from underlying prices, for a correct & real-time set-up.
It is very important do not anticipate the main trend of the underlying financial instruments.
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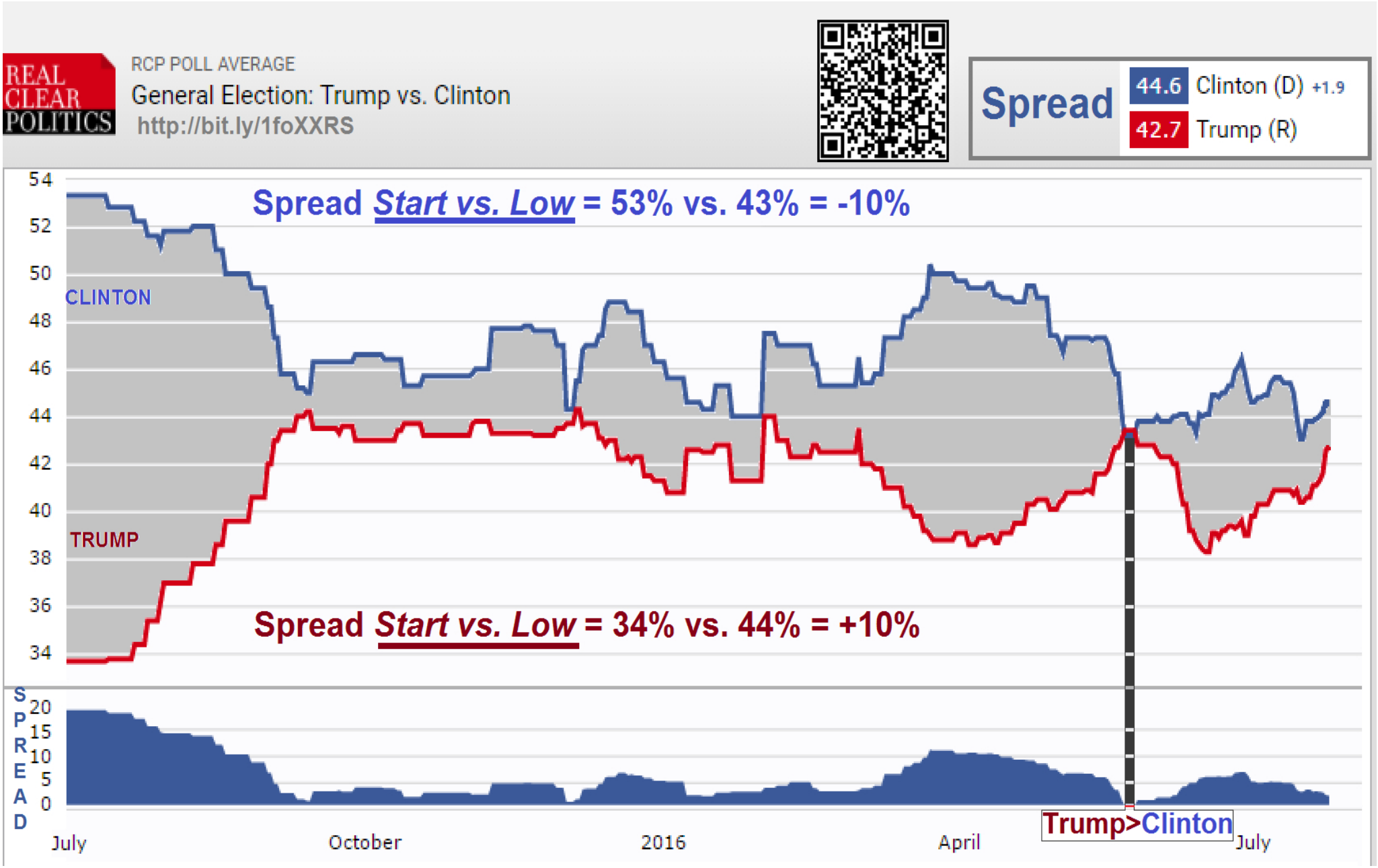
I.M.O. by Sa!Vi ►►♥▇‖▌ | | |▇‖℠‖▌ ‖▌▌ ‖▇□◭◭
#Ke'SaddhaPha'Pe'Kampa': #BundaBunda EMPIRE ❣!!!❣


REAL CLEAR POLITICS
RCP POLL AVERAGE
General Election: Trump vs. Clinton
http://bit.ly/1foXXRS
Spread
44.6 Clinton (D) +1.9
42.7 Trump (R)
Spread Start vs. Low = 53% vs. 43% = -10%
CLINTON
TRUMP
Spread Start vs. Low = 34% vs. 44% = +10%
54
52
50
48
46
44
42
40
38
36
34
SPREAD
20
15
10
5
0
July
October
2016
April
Trump>Clinton
July

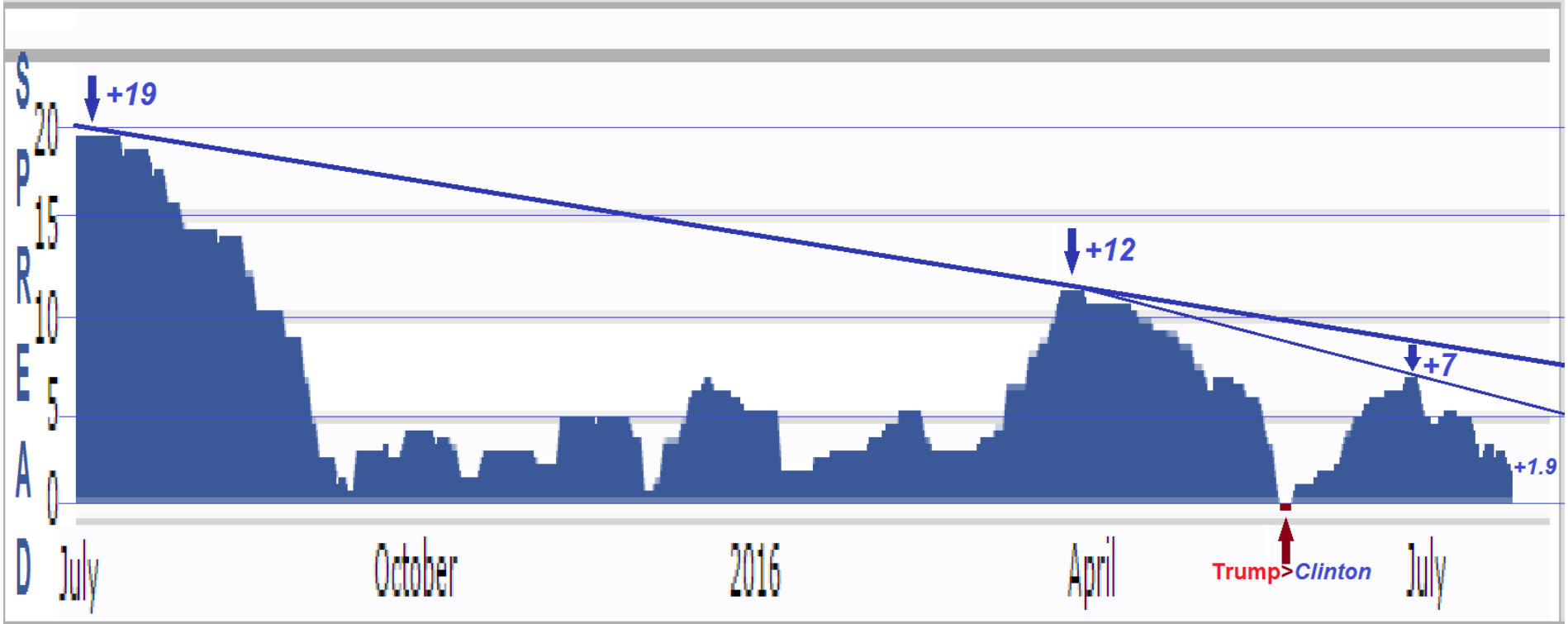
REAL CLEAR POLITICS

RCP POLL AVERAGE

General Election: Trump vs. Clinton

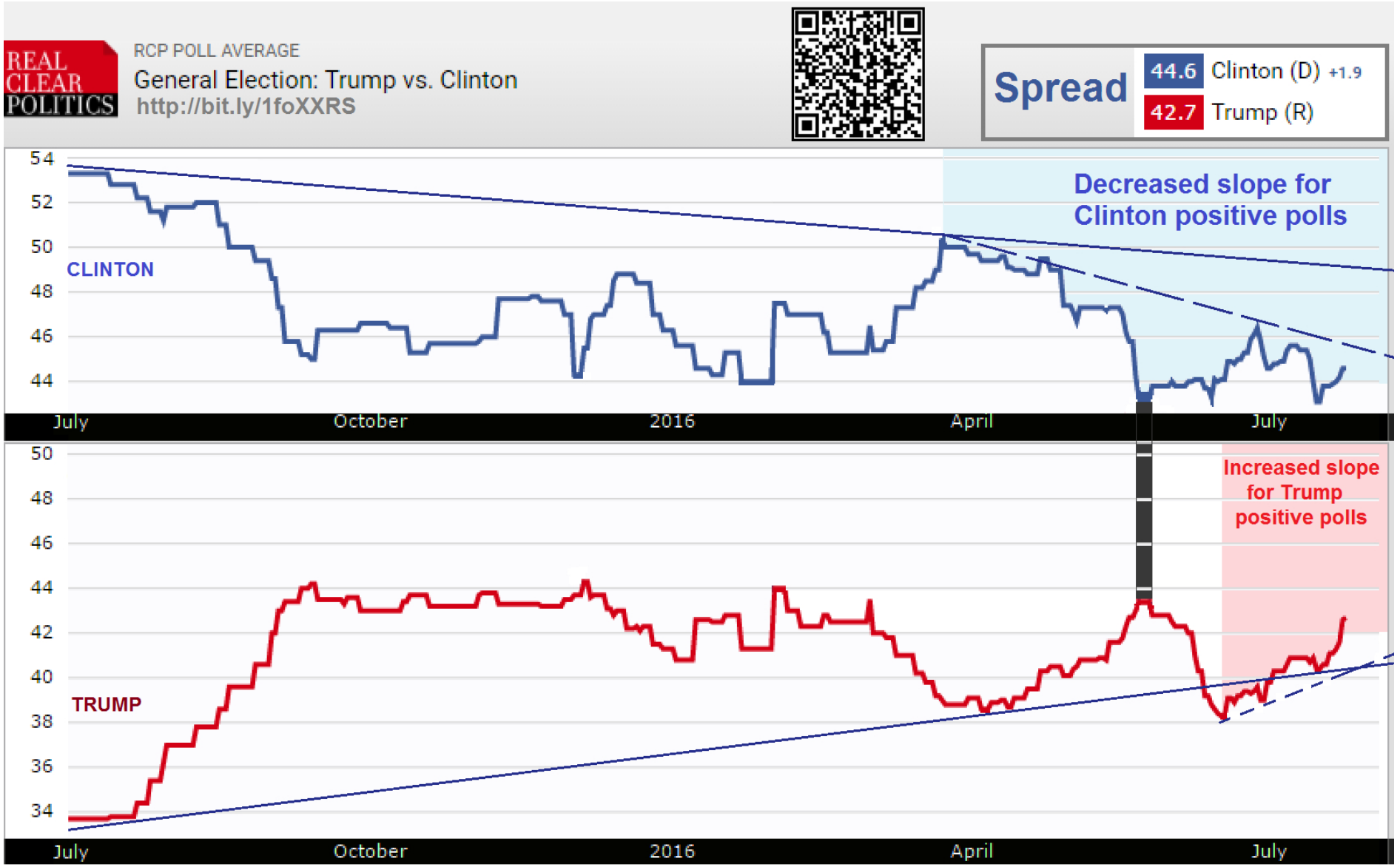
http://bit.ly/1foXXRS

Spread		
	44.6	Clinton (D) +1.9
	42.7	Trump (R)

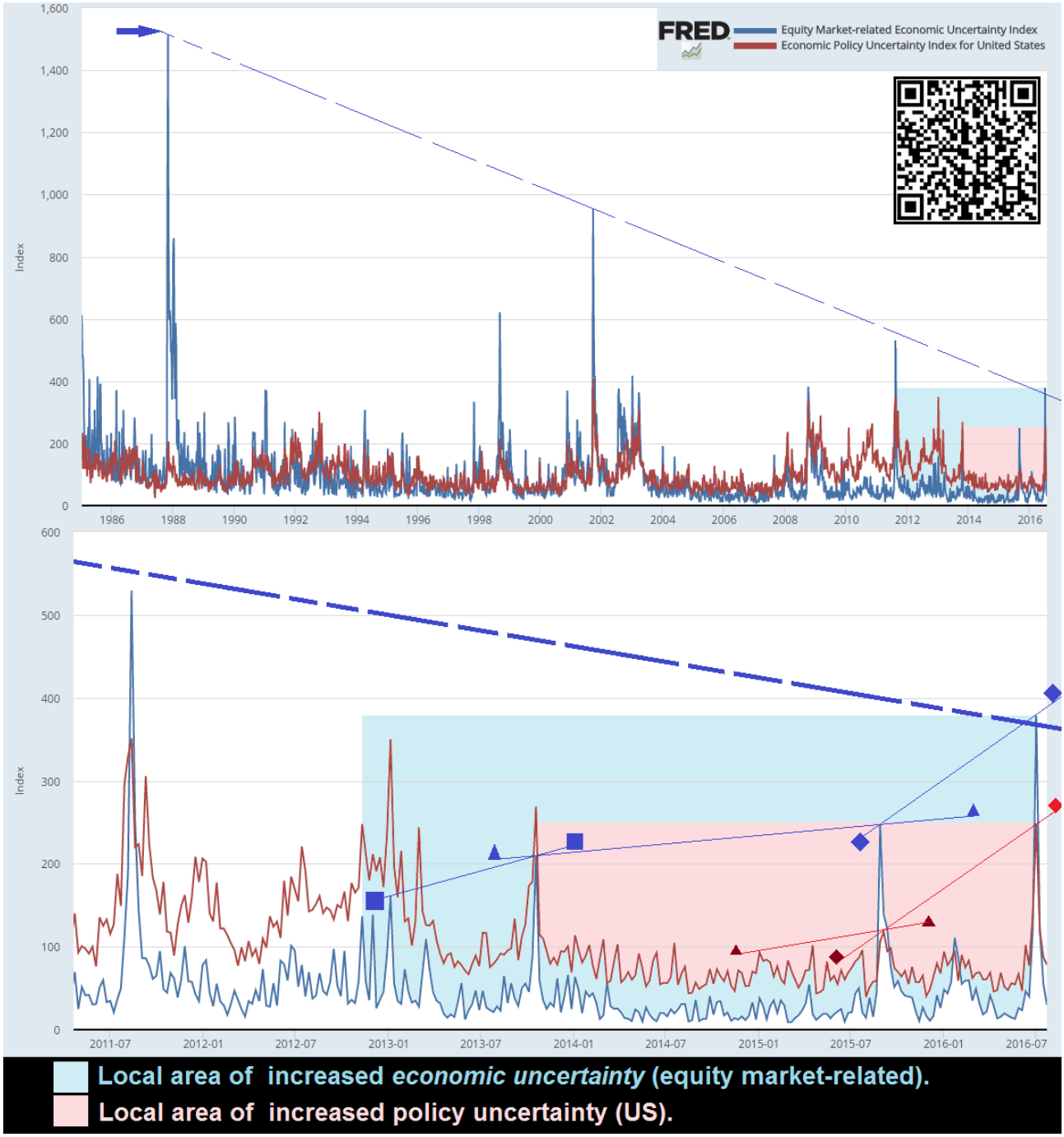


From Start (July-2015) to now (July-2016), the spread "Clinton vs. Trump" loss 90% (or 9/10), from 19% to 1.9%. The spread curve is decreasing, with 3 main tops: +19% (July-2015); +12% (April-2016; loss of 7 *%-points* or 36.8% of start value); +7% (July-2016; loss of 5 *%-points* or 41.7% of previous top value). Current trend line shows an increase of slope favorable to Trump (loss of 5.1 *%-points* or 72.8% from current spread level to previous top of July-2016 value).

From July-2015 to July-2016 there are 13 months and 17.1% (19% vs. 1.9%). The average slope is 1.32%/month.



If this slope will be constant, in August there will be a ZERO spread Clinton vs. Trump. But from April 2016 there is an increased erosion of spread favorable to Trump.



Local area of increased *economic uncertainty* (equity market-related).

Local area of increased policy uncertainty (US).