



HA Research

CURRENT PRICE ACTION OUTLOOK:	
AUD Base 46.15, Current: 60.78%. NZD Base 68.06, Current: 44.30%. CAD Base 55.88, Current: 27.78%. CHINA Base 43.18, Current: 82.61%. EUR Base 34.44, Current: -12.94%. GBP Base 52.68, Current: 43.86%. USD Base 58.16, Current: 38.54%. JPY Base 57.81, Current: 50.77%.	<div>In recovery, but BEARS IN CONTROL currently; Bulls awaiting 01-Dec (Sun) CNY data, or any hawkish comments.</div> <div>Weak, but require dovish fundamental reality comments for bears; BULLS IN CONTROL currently.</div> <div>Strong, Bears neutralized; BULLS IN CONTROL currently.</div> <div>BEARS IN CONTROL currently, recent slowdown data suggests possible delayed QE3 tapering.</div>



Events, news release or any related factors that impact catalytic price movements (Price Action) highlighted in Red (represents Bearish catalyst) or Green (represents Bullish catalyst).

(source: Bloomberg)

NEWS EVENTS MATRIX								
Date	AUSTRALIA	NEW ZEALAND	CANADA	CHINA	EUROZONE	UNITED KINGDOM	UNITED STATES	JAPAN
29/11/2013	<div>Traders are betting Australia’s dollar will extend its biggest decline in five years as <span>policy makers flag that intervention to weaken the currency is an option</span>, 30 years after they dropped exchange controls.</div> <div>Australia’s dollar fell to a 2 1/2-month low, heading for its sixth weekly drop, after the <u>government’s rejection of a planned foreign takeover</u> raised concern about investment flows into the country.</div>		<div>The Canadian dollar fell against the majority of its most traded peers after the country’s <u>current account deficit narrowed less than expected</u> in the third quarter, signaling export growth remains subdued.</div> <div>West Texas Intermediate crude headed for a third monthly loss, the longest stretch of declines in almost five years, amid <u>increasing supplies in the U.S., the world’s largest oil</u> consumer, and rising exports from OPEC.</div> <div>The Canadian Dollar gained from almost a four-month low against its U.S. counterpart after a report showed the <u>nation’s economy grew more than forecast</u>.</div>		<div>The euro headed for a third weekly gain against the yen and the dollar as <span>investors pared bets for additional easing by the European Central Bank</span> ahead of the region’s inflation data today.</div> <div>The euro rose to a four-year high against the yen as <u>annual inflation in Germany accelerated</u> in November more than economists forecast, damping bets the European Central Bank will further loosen monetary policy.</div> <div>The euro headed for a third monthly advance after a report showed <u>inflation in the region quickened more this month than economists forecast</u>, fueling bets the European Central Bank will refrain from further stimulus</div> <div>The <u>Netherlands lost its top rating</u> at Standard &amp; Poor’s amid weakening economic growth prospects while Spain’s outlook was raised, decisions that were largely ignored by bond investors.</div>	<div>The pound rose for a third day versus the dollar as Bank of England Governor Mark Carney said the central bank will <u>end incentives for mortgage lending</u> to head off threats to financial stability from the housing market.</div> <div>The pound headed for a fourth week of gains versus the dollar as a report showed <u>U.K. mortgage approvals rose last month</u> to the highest in almost six years, adding to signs the economic recovery is gathering pace.</div>		<div>A gauge of Japan’s prices (JCPNEFEY) <u>rose the most in 15 years</u> in a sign Prime Minister Shinzo Abe is making progress in stamping out deflation.</div>